Managing Workloads, Scaling and Availability with MQ Clusters

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Agenda

- **Scenario 1** My first cluster
  - Starting to scale

- **Scenario 2** Service availability
  - Routing around failures

- **Scenario 3** Location dependency
  - Active active scenarios with ties to home

- **Scenario 4** Avoiding interference
  - What are we sharing?

- **Scenario 5** When things go wrong
  - Levels of DR and clustering implications
Introduction

- This session approaches the topic from a point of view of a set of common clustering scenarios or ‘use cases’.

- We will build up from a fairly simple and common initial clustering setup to tackle some of the more complicated issues which often come up in evolving clustered environments.

- Although not looking at the topic from a list of features or “how do I use widget x” approach, as we work through the examples we will see where some of the recent additions to WebSphere MQ’s clustering capabilities are relevant to these everyday problems.
Lots of different terminology floats around when you get into application infrastructure discussions... Clients, applications, servers, services, requesters, responders... For the purposes of this session:

**Client** – a ‘client’ in the general sense (whether connected locally or remotely), uses WebSphere MQ to send one off datagrams or initiates requests to services and waits for replies.

**Service** – a process which consumes messages and takes some action, often needing to reply to the requesting **Client**.

Note that there may be more than one **Instance** of a client or service, either connected to a given queue manager or the infrastructure as a whole.

A set of clients and services working together to achieve some useful end goal make up an ‘application’.
My First Cluster
Where it all begins…
Where it all begins…

Client 1

Service 1
Over time…

Client 1

QMgr

QMgr

Client 2

Client 3

Service 2

Service 3

Service 1
Over time...

- WebSphere MQ
- IBM Software Group | WebSphere software

- Service 1
- Client 1
- Client 2
- Client 3
- Client 4

- Service 2
- Service 3
- Service 4

- QMgr
This illustrates the first reason we may move to a WebSphere MQ cluster – simplified administration. Channel definitions - and, if we choose, the addressing of individual queues within the cluster - are tasks which no longer have to be manually carried out by the administrator.

At this point we still only have single instances of ‘service’ queues.

A degree of vertical scaling can be achieved by adding instances of the Service processes connecting to the single queue manager hosting a particular queue, if the application can cope with ‘interleaved’ processing.
Zooming in on an application…

Diagram showing relationships between services, clients, and queues (QMgrs) in a WebSphere MQ environment.
Starting to scale horizontally…

- Workload Balancing
- Service Availability
- Location Transparency (of a kind)
Starting to scale Horizontally

- By adding instances of ‘service’ queues, we can start to scale applications across multiple hosts and beyond the ‘vertical’ scaling on a single (albeit maybe multi-CPU) system.

- Using WebSphere MQ Clustering allows instances to be added and removed without modifying the client or server applications
  - But may require some thinking ahead to design with this in mind – e.g. avoiding hard coded queue manager names

- As soon as we have multiple instances, questions arise about ‘choosing’ an instance for a request, so as a natural consequence workload balancing becomes available

- Location transparency for ‘the service’ has been achieved at this point, but there is still a strong coupling between ‘an instance’ and a particular queue manager – for example for reply routing (see next section)
Availability
Where can messages get stuck?

- Target queues
- Transmission queues
The service queue manager/host fails

Locked messages
Messages on the failed queue manager are locked until it is restarted

Message reallocation
Unbound messages on the transmission queue can be diverted

Restart the queue manager
Use multi-instance queue managers or HA clusters to automatically restart a queue manager

Reconnect the service
Make sure the service is restarted/reconnects to the restarted queue manager

When a queue manager fails:
- Ensure inbound messages are not locked to it
- Restart it to release queued messages
Failed Service Queue Manager

- When a ‘service’ queue manager fails, request messages which have reached that queue manager or responses on transmission queues are inevitably lost until that queue manager can be restarted.

- However – service availability can be maintained by making sure that there is sufficient capacity in other hosts to cope with all requests being loaded onto them.

- This will be smoother and give higher availability if client applications can be designed to avoid server affinity and strict message ordering requirements – BIND_NOT_FIXED. Reallocation will then mean that even in-flight requests can be re-routed.

- To avoid the trapped request problem, consider HA clustering technology or multi-instance queue managers.
Service application availability
- Cluster workload balancing does take into account the availability of receiving applications.
- Or a build up of messages.
Monitoring for service failures
• WebSphere MQ provides a sample monitoring service
• Regularly checks for attached consuming applications
• Suitable for *steady state* service applications
Cluster Queue Monitoring Sample

- A relatively new tool, `amqsclm`, is provided since 7.0.1.8 to ensure messages are directed towards the instances of clustered queues that have consuming applications currently attached. This allows all messages to be processed effectively even when a system is asymmetrical (i.e. consumers not attached everywhere).
  - In addition it will move already queued messages from instances of the queue where no consumers are attached to instances of the queue with consumers. This removes the chance of long term marooned messages when consuming applications disconnect.

- The above allows for more versatility in the use of clustered queue topologies where applications are not under the direct control of the queue managers. It also gives a greater degree of high availability in the processing of messages.

- The tool provides a monitoring executable to run against each queue manager in the cluster hosting queues, monitoring the queues and reacting accordingly.
  - The tool is provided as source (amqsclm.c sample) to allow the user to understand the mechanics of the tool and customise where needed.
AMQSCLM Logic

- Based on the existing MQ cluster workload balancing mechanics:
  - Uses cluster priority of individual queues – all else being equal, preferring to send messages to instances of queues with the highest cluster priority (CLWLPRTY).
  - Using CLWLPRTY always allows messages to be put to a queue instance, even when no consumers are attached to any instance.
  - Changes to a queue’s cluster configuration are automatically propagated to all queue managers in the cluster that are workload balancing messages to that queue.

- Single executable, set to run against each queue manager with one or more cluster queues to be monitored.

- The monitoring process polls the state of the queues on a defined interval:
  - If no consumers are attached:
    - CLWLPRTY of the queue is set to zero (if not already set).
    - The cluster is queried for any active (positive cluster priority) queues.
    - If they exist, any queued messages on this queue are got/put to the same queue. Cluster workload balancing will re-route the messages to the active instance(s) of the queue in the cluster.
  - If consumers are attached:
    - CLWLPRTY of the queue is set to one (if not already set).

- Defining the tool as a queue manager service will ensure it is started with each queue manager.
Client failures
Client availability

- Multiple locations for a client to connect to
  - Allows new requests when one queue manager is unavailable.
- What happens to replies after a failure?
Client host failure with an in flight request/response

- Reply messages are bound to the originating queue manager, with no ability to redirect.
Client host failure with an in flight request/response

- **Reply-to queue aliases** and **reply-to queue manager aliases** can be used to blank out the outbound resolution of the ReplyToQMgr field.
- Typically, under normal running, you require the originating queue manager to receive the replies, cluster workload balancing configuration can provide this.
Failed ‘client’ queue manager

- Traditional applications will use ReplyToQMgr which has been set on outgoing request. So may need to consider ReplyToQueueAlias to route response through workload balancing.

- Managing reconnection beyond scope of this session, and in ideal world will reconnect to same queue manager (may involve HA clusters, multi instance queue managers), however...

- Clustered reply queues give various possibilities. Simplest case is ‘shared responses’ but not really worth discussing further... lets assume need to get back to particular client ‘instance’.

1) Can use priority to prefer ‘usual’ location. Using some form of polling perhaps, ensure client connects / reconnects to particular queue manager whenever it is up. If down, client and replies fail over to backup.

2) OR: can use AMQSCLM again to get replies to follow connection
Location Dependency
Global applications

• Prefer traffic to stay geographically local
• Except when you have to look further afield
• Clusters can be used to span geographies

but separated by an ocean and 3500 miles
One cluster

- A single cluster is often the simplest and best approach even when large distances are involved – for example, cluster certainly doesn’t have to be limited to a particular datacenter.

- However, often for obvious reasons we would rather keep as much traffic as possible ‘local’, and we would like to know that if we lose our connection to the outside world for a period of time, things can keep running.

- Conversely though, if a particular service is down locally, we’d like to make use of the remote instance (even if it may be a bit slower than usual).

- Finally, we’d like our applications to ‘look the same’ wherever we connect – the deploying administrator might know this instance is running in London, but does the application really have to be coded to cope with that?
Setting this up
• Clients always open **AppQ**
• Local alias determines the preferred region
• Cluster workload priority is used to target geographically local cluster aliases
• Use of CLWLPRTY enables automatic failover
  • CLWLPRANK can be used for manual failover
• The service queue managers join both geographical clusters
  • Each with separate cluster receivers for each cluster, at different cluster priorities.
  • Queues are clustered in both clusters.
• The client queue managers are in their local cluster only.
Two cluster approach

- Define two clusters.
  - USA and EUROPE

- For *service* queue managers, define separate cluster receiver channels, one for each cluster. Set the CLWLPRTY high on the one for the *local* cluster and low for the *remote* one.
  - For service queue managers in New York:
    - DEFINE CHANNEL(USA.NYxx) CHLTYPE(CLUSRCVR) …. CLUSTER(USA) CLWLPRTY(9)
    - DEFINE CHANNEL(EUROPE.NYxx) CHLTYPE(CLUSRCVR) …. CLUSTER(EUROPE) CLWLPRTY(4)
  - For service queue managers in London:
    - DEFINE CHANNEL(EUROPE.LONxx) CHLTYPE(CLUSRCVR) …. CLUSTER(EUROPE) CLWLPRTY(9)
    - DEFINE CHANNEL(USA.LONxx) CHLTYPE(CLUSRCVR) …. CLUSTER(USA) CLWLPRTY(4)

- Define a namelist of each service queue manager that contains both clusters and use this when clustering queues.
  - DEFINE NAMELIST(GLOBAL) NAMES(USA,EUROPE)
  - DEFINE QLOCAL(QUEUE1) CLUSNL(GLOBAL)

- *Client* queue managers only join the cluster that is local to them.

- The client queue managers will choose the instances of queues that are on queue managers with the highest CLWLPRTY on the channel.
  - For example, a queue manager in the EUROPE cluster will only see the EUROPE.* channels. So London queue managers will have a CLWLPRTY of 9 and New York queue managers only 4, so preferring London whilst it is available.
Avoiding interference
The cluster as a pipe

- Often a WebSphere MQ backbone will be used for multiple types of traffic
The cluster as a pipe

- Often a WebSphere MQ backbone will be used for multiple types of traffic
- When using a single cluster and the same queue managers, messages all share the same channels
- Even multiple cluster receiver channels in the same cluster will not separate out the different traffic types
The cluster as a pipe - Problems

- Mice and Elephants
  - Large non real time data is contending for resources with small ‘live’ request response transactions.
  - with due attribution to T-Rob:

- All Workload Balancing at the messaging / channel level
  - No distinction between a request that needs a week of CPU at the other end, and one which needs 1 ms.

- Pub Sub requires high ‘meshing’ – all queue managers aware of whole cluster
  - Potentially lots of channel work for hosts not interested in pub sub activity when superimposed on existing cluster

- Denial of Service potential
  - One application out of control = full cluster Transmit queue until someone can manually intervene
• Often a WebSphere MQ backbone will be used for multiple types of traffic
• When using a single cluster and the same queue managers, messages all share the same channels
• Even multiple cluster receiver channels in the same cluster will not separate out the different traffic types
• Multiple overlaid clusters with different channels enable separation
The cluster as a pipe

- Putting application in a separate cluster gives option of also giving it its own channel.

- Applications with a need for a strictly controlled WLM ratio can be given their own clusters for this reason. However, bear in mind cost of too many overlapping clusters.
  - RFE 23391

- In general, try and group applications with similar requirements rather than ending up with channel for every application.
  - Real time / Batch / Pub sub

- Applications don’t need to know which cluster their resources are in as long as configuration is managed correctly on their behalf.

- New in WebSphere MQ 7.1: Pub sub can be limited to specialised clusters / queue managers using PSCLUS attribute.

- New in WebSphere MQ 7.5: Channels for different clusters can also be separated at transmission queue level.
Cluster workload balancing is at the channel level.
- Messages sharing the same channels, but to different target queues will be counted together.

The two channels here have an even 50/50 split of messages...

...but the two instances of Service 1 do not!

Split Service 1 and Service 2 queues out into separate clusters, queue managers or customise workload balancing logic.
Multiple cluster transmit queues

- A much requested feature…
  - Multiple cluster transmission queues

- Separation of Message Traffic
  - With a single transmission queue there is potential for pending messages for cluster ChannelA to interfere with messages pending for cluster ChannelB

- Management of messages
  - Use of queue concepts such as MAXDEPTH not useful when using a single transmission queue for more than one channel.

- Monitoring
  - Tracking the number of messages processed by a cluster channel currently difficult/impossible using queue.

- Often requested, but not necessarily for, performance
  - In reality a shared transmission queue is not always the bottleneck, often other solutions to improving channel throughput (e.g. multiple cluster receiver channels) are really what’s needed.
**Multiple cluster transmit queues - Automatic**

- Configured on the *sending queue manager*, not the owners of the cluster receiver channel definitions.

- Queue Manager switch to automatically create a dynamic transmission queue per cluster sender channel.
  
  `ALTER QMGR DEFCLXQ( SCTQ | CHANNEL )`

- Dynamic queues based upon model queue.  
  `SYSTEM.CLUSTER.TRANSMIT.MODEL`

- Well known queue names.
  
  `SYSTEM.CLUSTER.TRANSMIT.<CHANNEL-NAME>`
Multiple cluster transmit queues - Manual

- Still configured on the sending queue manager, not the owners of the cluster receiver channel definitions.

- Administratively define a transmission queue and configure which cluster sender channels will use this transmission queue.
  ```
  DEFINE QLOCAL(CLUSTER1.XMITQ) CLCHNAME(GREEN.*) USAGE(XMITQ)
  ```
  - Set a channel name pattern in CLCHNAME
  - Single/multiple channels ( wildcard)
    - E.g. all channels for a specific cluster (assuming a suitable channel naming convention!)

- Any cluster sender channel not covered by a manual transmission queue defaults to the DEFCLXQ behaviour
When things go wrong

Disaster Recovery
What do we need to recover?

Everything
Applications must be able to connect and target the *exact* same MQ resources.
Every existing, in-flight, message must be processed whilst in DR mode.
New messages must be processed whilst in DR mode.

WebSphere MQ resources
Applications must be able to connect and target the *exact* same MQ resources.
New messages must be processed whilst in DR mode.

Application availability
Applications must be able to connect and target *equivalent* MQ resources.
New messages must be processed whilst in DR mode.
What to recover

- Before discussing Disaster recovery in a clustered environment, we need to think about what we mean by disaster recovery even on a single queue manager basis.

- Many people will think of synchronous replication (using underlying host, disk replication etc.) as the ‘gold standard’
  - The only way we can really achieve guaranteed identical configuration OR data.
  - Significant performance cost
  - Impractical in many scenarios (e.g. distance between data centres)

- When moving beyond synchronous we have to consider whether it is only ‘configuration’ (queue, channel definitions, etc) or also data which we are trying to restore.
  - Restoring data implies WebSphere MQ may be being questionably used as ‘system of record’ – possibly revisit architecture?
  - Application must be designed to deal with duplicate and/or lost messages

- In a cluster, the line between data and config is further blurred
  - Cluster knowledge exists as state data on repository queue for example.
Datacenter Replication

Synchronous

- Little need to replicate each full repository, just keep the two apart

- Outside the datacenter, queue managers must be locatable in either site
  - IP switching layer or comma separated channel names

Recovering everything
Synchronous disk replication

- In either of these scenarios life is simple from a clustering perspective

- As long as all queue managers see the fail over instance as ‘in the same place’, or understand 7.0.1 style connection names, no other consideration is required

- Some administrators will prefer to include full repositories in DR failover unit – no strong requirement for this unless other factors apply
  - As long as good availability expectation between the pair, can add a new one at leisure to pick up the strain in event of real loss of one.
  - May add significantly to performance cost of replication
- Backup queue managers contain *historic messages (if any).*
- *Cluster state will also be historic.*
  - *Refreshing cluster state on failover and failback is essential.*
Asynchronous replication

- Remember that cluster state will be persisted as ‘data’
  - REFRESH mandatory on restore from backup, failover, or ‘fail back’ to live.

- Either a cloned queue manager or a backup can be made to work
  - Our experience is that when things go wrong, a ‘true’ backup is easier to work with
  - Same process then whether preserving some application data or not
  - Most common problem – missed refresh when reverting to ‘Live’ – things may appear to work for a while…

- IP address / conname can:
  - Change and be ok once re-advertised (after a REFRESH)
    - For a manually cloned queue manager this is probably the default
    - Blank connames also make this easy
  - Change but not actually need to re-advertise
    - E.g. Comma separated list – still need the REFRESH step though
  - Remain the same
    - Assuming have capability to modify routing, or DNS conname used

- A new queue manager appearing with same name as an existing (possibly failed) queue manager will be allowed in to take its place.
  - Message AMQ9468 / CSQX468I added to warn when this occurs
Backup queue managers are always running.

Cluster workload balancing used to direct traffic to live queue managers.

Messages will be trapped on live queue managers in the event of a failure.

Applications must be designed to accommodate this configuration.
Warm standby

- This is the other ‘easy’ scenario, and the recommendation wherever possible

- Applications must be designed to have loose affinities to any particular queue manager
  - Put messages to clustered queues rather than Queue X @ QMgr Y

- CLWLPRTY or for manual control CLWLRANK allow smooth switching between primary and secondary instances as required

- Data on failed queue managers will be trapped unless and until restarted
  - Implies applications must be able to replay
  - If this means duplication possible, restart procedures may need to clear out

- This is the same as the earlier ‘One cluster’ scenario
How much do we need to recover?

- Everything
- WebSphere MQ resources
- Application availability

Cost:
- Live disk replication
- Restore nearly live backup
- Restore from stale backup
- Duplicated queue manager configuration
- Live, cross center, WebSphere MQ clustering

Synchronous replication
Asynchronous replication
Active/active
Thank you

Questions?
Thank You
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